EdenTree Investment Management
Sunderland
SR43 4AU

edentreeim.com

Closure of three sub-funds of EdenTree Investment Funds – Series 2 (the "Company"):

- **EdenTree Multi- Asset Cautious Fund**
- **EdenTree Multi-Asset Balanced Fund**
- **EdenTree Multi-Asset Growth Fund**

  (together the "Multi-Asset Funds" or the "Funds")

We are writing to you to confirm our intention to close each of the Multi-Asset Funds (the "**Fund Closures**"), commencing on 29 January 2026 (the "**Effective Date**").

This letter:

- explains the reasons for the Fund Closures;
- sets out the consequences of the proposed Fund Closures;

WHY ARE WE MAKING THIS CHANGE?

Since their launch in 2021, the Multi-Asset Funds have not grown as anticipated and each remain relatively small in size, with assets at approximately £15 million in total between them. This is substantially below the size required for such funds that is commercially viable. There has unfortunately not been the demand that we anticipated for these Funds (although we have, given their size, been supporting the Funds since their launch by capping their Ongoing Charges Figures). We do not see demand increasing in the future for the Funds to reach a viable size, and we have therefore decided to terminate them in accordance with the FCA rules.

We have considered whether there are other suitable funds offered by us with which the Multi-Asset Funds could merge, but we have been unable to identify a sufficiently similar fund or funds offering the same strategies for investments.

CONSEQUENCES OF THE FUND CLOSURES

You will be able to continue to deal in shares in the Multi-Asset Funds up until 12 pm on 22nd January 2026. Please note that normal costs and charges will continue to apply including EdenTree's ability to apply a dilution adjustment. If you still hold any shares in either of the Multi-Asset Funds on 29th January 2026 we will cancel your shares and return cash to you by 4th February 2026. We will value such shares as at 12 pm on 29th January 2026.

We will pay a final distribution of income to investors who are still invested in the Multi-Asset Funds as of 29th January 2026 by 31st August 2026.

The costs associated with the winding up of the Multi-Asset Funds will be met by EdenTree. The costs included in the on-going charges figure will continue to be paid from the Multi-Asset Funds to the extent that this is permitted under the prospectus.

TAX

You may be liable for capital gains tax, no matter which option you choose. This depends on your personal tax circumstances; please speak to a financial adviser or tax adviser if you are in any doubt.

TIMETABLE

THE PROPOSED TIMETABLE FOR THE FUND CLOSURES IS SET OUT BELOW AND HAS BEEN AGREED WITH the **DEPOSITARY. IF FOR ANY REASON THIS TIMETABLE NEEDS TO CHANGE WE WILL INFORM YOU.**

LAST DEALING DATE FOR REDEMPTIONS IN THE MULTI-ASSET FUNDS	**22nd January 2026**
CLOSURE DATE COMMENCEMENT OF MULTI-ASSET FUNDS	**29th January 2026**
REALISATION OF INVESTMENT (FOR REMAINING INVESTORS)	**4th February 2026**

Please do get in touch if you have any questions by calling us on 0800 011 3821 or email us at clientservice@edentreeim.com.