

EdenTree Investment Funds – Series 2

Termination Account of Amity Global Equity Fund for Charities and Amity Balanced Fund for Charities

For the period from 2 October 2023 to 30 December 2024



Contents

Statement of the Authorised Corporate Director on the Account of sub-funds' Termination	3
Statement of the Authorised Corporate Director's Responsibilities in Relation to the Termination Account	4
PricewaterhouseCoopers LLP Report in Respect of Regulation 7.3.8 of the COLL	5
Termination Account	6

Statement of the Authorised Corporate Director on the Account of sub-funds' Termination

For the period from 2 October 2023 to 30 December 2024.

Having reviewed the status of the Amity Balanced Fund for Charities and the Amity Global Equity Fund for Charities (together the "Amity Funds") the decision was taken to close these funds with effect from 2 October 2023 as they had not grown as anticipated and we did not anticipate demand for these funds to change. This proposal was approved by the Financial Conduct Authority (FCA) on 18 July 2023.

The Termination Account has been prepared as at 3 October 2024, being the date the Amity Funds ceased investment trading and commenced the termination. Dealing in Shares ceased with effect from 12/01pm on the 3 October 2023. The Funds' termination was deemed complete on 30 December 2024.

SJ Round, Director

JS Brown, Director

For and on behalf of EdenTree Investment Management Limited.
Authorised Corporate Director of EdenTree Investment Funds – Series 2.
Gloucester, United Kingdom
29 April 2025

Statement of the Authorised Corporate Director's Responsibilities in Relation to the Termination Account

The Open-Ended Investment Companies Regulations 2001 (the "OEIC Regulations") and the Collective Investment Schemes Sourcebook ("COLL Rules") published by the FCA, requires the ACD to prepare a Termination Account of the Fund's termination for the period, showing how the termination has been conducted and how the scheme property has been disposed of. Since the closure date, income, expenses and taxes had accrued to the Funds and subsequently contributed towards the final payable balance. If, on the completion of the termination, there are any surplus monies remaining in the Funds they, together with an income arising therefrom, shall be held by the Depositary but no further issue of shares shall be made as a result. If the retained amount for the Funds is insufficient to meet all the liabilities of the Funds, the Depositary shall pay such excess liabilities out of the property of the Funds in accordance with the Fund's Instrument of Incorporation and the Regulations. Any such liabilities which cannot properly be paid out of the property of the Funds shall be paid by the ACD.

In preparing this Termination Account of the Funds termination, the ACD is required to:

- Select suitable policies;
- Make judgements and estimates that are reasonable and prudent; and
- Comply with the Prospectus and Paragraphs 7.3.8R(1) and 7.3.7R of the Collective Investment Schemes Sourcebook of the Financial Conduct Authority.

The ACD is responsible for:

- Maintaining proper books of accounts which disclose with reasonable accuracy, at any time, the financial position of the Funds; and
- Taking all reasonable steps for the prevention and detection of fraud and other irregularities.

PricewaterhouseCoopers LLP Report in Respect of Regulation 7.3.8 of the COLL

We report in respect of the termination accounts (the “Accounts”) of the Amity Balanced Fund for Charities and the Amity Global Equity Fund (the “Funds”), sub-funds of EdenTree Investment Funds – Series 2 (the “Company”).

Respective responsibilities of the Authorised Corporate Director and auditors

The Authorised Corporate Director is responsible for preparing Accounts of the Funds’ Termination for the period ended 30 December 2024 showing how the termination has been conducted and how the scheme property has been disposed of. This report, including the opinion, has been prepared for and only for the Authorised Corporate Director of the Company in accordance with regulation 7.3.8 of the Collective Investment Schemes sourcebook (“the COLL”) and for no other purpose. We do not, in giving this opinion, accept or assume responsibility (legal or otherwise) or accept liability for or in connection with any other purpose for which our report or opinion may be used, or to any other person to whom our report is shown or in to whose hands it may come, and no other persons shall be entitled to rely on our opinion save where they have obtained our prior written consent that they may do so. We report to you whether, in our opinion, the Account of the Funds’ Termination has been properly prepared by the Authorised Corporate Director for the purpose of regulation 7.3.8 of the COLL.

Scope

We have examined the Account of the Funds’ Termination in accordance with regulation 7.3.8 of the COLL. Our work for the purposes of this engagement is substantially less in scope than an audit in accordance with international Standards on Auditing (UK) and therefore provides a lower level of assurance than an audit. It consists principally of tests of transactions, the verification of assets and liabilities and making enquiries of the Authorised Corporate Director and the administrator. Our examination is not designed to and therefore cannot be relied upon to disclose any irregularity including fraud and non-compliance with all relevant laws and regulations or reveal weaknesses in internal controls, errors in accounting records, misstatement in management estimates or other matters which may be revealed if we conducted an audit in accordance with International Standards on Auditing (UK). There is no assurance that our examination will reveal all matters of significance relating to the Account of the Funds’ Termination.

Basis of opinion

We have examined, on a test basis, evidence relevant to the disposition of the scheme property in order to provide us with reasonable assurance that the Account of the Funds’ Termination has been properly prepared. Our work included obtaining all the information and explanations which we considered necessary for the purposes of our report.

Opinion

In our opinion, the Account of the Funds’ Termination has been properly prepared for the purpose of regulation 7.8.3 of the COLL.

PricewaterhouseCoopers LLP
Chartered Accountants and Statutory Auditors
London
29 April 2025

Termination Account

As at 30 December 2024

Fund Year End	30 June 2023
Termination commencement date	2 October 2023
Last normal valuation point (VP)	2 October 2023
Mechanism of termination	Closure

	Amity Global Equity Fund for Charities £'000	Amity Balanced Fund for Charities £'000
Net assets on 2 October 2023	23	30
Amounts receivable on issue of shares	–	–
Amounts payable on redemption of shares	–	–
Retained Assets	23	30
Gain/(Loss) on realisation of assets and settlement of liabilities	26	(1)
Net (loss)/gain after taxation since termination	(1)	1
	48	30
Amount payable due to termination	(48)	(30)
Net assets at completion of termination	–	–

In accordance with the requirements of the COLL and FUND sourcebooks as issued and amended by the Financial Conduct Authority, I hereby certify the Account of the sub-funds' Termination on behalf of EdenTree Investment Management Limited (EIM), the Authorised Corporate Director.

For further information call us on

0800 358 3010

Monday to Friday 8am to 5pm. We may monitor or record calls to improve our service.

You may email us at

edentreeim enquiries@ntrs.com

Or visit us at

www.edentreeim.com



EdenTree Investment Management Limited (EIM) Reg No. 2519319. Registered in England at Benefact House, 2000 Pioneer Avenue, Gloucester Business Park, Brockworth, Gloucester, GL3 4AW, United Kingdom. EIM is authorised and regulated by the Financial Conduct Authority and is a member of the Investment Association. Firm Reference Number 527473.