

KEY INVESTOR INFORMATION

EDENTREE MULTI-ASSET CAUTIOUS FUND

SHARE CLASS A GB00BMWLQR30

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

This is a sub-fund of EdenTree Investment Funds – Series 2, an open ended investment company managed by EdenTree Investment Management as the Authorised Corporate Director.

OBJECTIVES AND INVESTMENT POLICY

To provide long term capital growth and income over five years or more.

The Fund will aim to achieve its investment objective by investing in a mixed investment portfolio that has a bias towards fixed interest securities provided this remains consistent with achieving the Fund's objective. It aims to achieve its objectives with a lower level of risk relative to the other funds within the EdenTree Multi-Asset fund range. The Fund will also invest in assets in line with its Sustainability Approach, as outlined below. The Fund will seek to invest indirectly in assets through other funds as well as directly in a mixture of different asset classes (including, but not limited to, UK and overseas equities, bonds, cash, listed infrastructure and property REITs). It may also gain exposure to commodities through other collective investment schemes, invest in exchange traded commodities and derivatives.

The Fund is managed to a "cautious" risk and return profile, which it seeks to achieve by investing at least 70% of the assets in sustainable investments, with the ability to invest up to 30% in other assets that do not conflict with the Fund's preference for sustainable assets.

In order to be considered sustainable, an underlying Fund will need to satisfy one of the following conditions:

1. The Fund has a label under the FCA's Sustainability Disclosure Requirements ("SDR").
2. Funds within the EdenTree range of Funds which are subject to both
 - a. the Manager's proprietary baseline standards
 - b. the Manager's positive business assessment against the six key areas of:
 - i. Environment and Climate Change
 - ii. Employment and Labour
 - iii. Human Rights
 - iv. Business Ethics
 - v. Community
 - vi. Corporate Governance
3. Funds within the EdenTree range of Funds which are subject to both
 - a. The Manager's proprietary baseline standards.
 - b. Investment themes, as defined by the Manager, which require at least 70% of the Fund to be invested in companies which aim to provide solutions to social and/or environmental challenges.
4. The Fund is classified as a sustainable investment under a recognised overseas sustainability regulatory framework.

Any investment held by the Fund directly will need to meet EdenTree's sustainability standard, which consists of the baseline standards and positive business assessments as summarised above.

You may buy and sell shares on any day on which the London Stock Exchange is open for business. Income from investments in the Fund will be added to the value of your shares. The Fund may not be appropriate if you plan to withdraw your money within 5 years.

More information on the investment policy can be found in the full Prospectus which is available at www.edentreeim.com/literature

RISK AND REWARD PROFILE

Lower risk =
Typically lower rewards

Higher risk =
Typically higher rewards



The risk category above is not a measure of capital loss or gains, but of how significant the rises and falls in the Share Class price.

- For example a Share Class whose price has experienced significant rises and falls will be in a higher risk category whereas a Share Class whose price has experienced less significant rises and falls will be in a lower risk category.
- As the Share Class risk category has been calculated using simulated historical data, it may not be a reliable indication of the Share Class future risk profile.
- Please note that the Share Class risk category may change in the future and is not guaranteed. The lowest risk category does not mean a risk-free investment.
- The Share Class is in risk category 4 as its price has experienced moderate rises and falls historically based on simulated data. The Fund was launched in July 2021 and therefore the risk category is based on simulated data to 30 June 2021 with actual fund data thereafter.

What risks are associated with this fund?

- The value of your investment and the income you get from it may fall as well as rise and you could get back less than you put in. What you get back when you cash in your investment will depend on investment performance.
- Where Funds invest in some overseas markets, these investments may carry risks associated with failed or delayed settlement of market transactions and with the registration and custody of securities. Investment in emerging markets may involve a higher than average risk.
- When investing in assets which are in currencies other than Sterling, exchange rate fluctuations can have a positive or negative impact on the value of your investment.

- Changes in interest rates will affect the value and the interest earned from the bonds held by the Fund. When interest rates rise, the capital value of the Fund is likely to fall and vice versa.
- Selecting stocks due to our ethical criteria means that the choice of stocks is limited to a subset of the stockmarket and this could lead to greater volatility.
- The issuer of a financial security held within the Fund may not pay income or repay capital to the Fund when due. The value of a security may be affected by the general state of the economy and market perception of the risk of default.

More details on all of the risks mentioned above can be found in the full Prospectus.

CHARGES FOR THIS FUND

The charges you pay are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	0%
Exit charge	None

This is the maximum that might be taken out of your money (before it is invested) (before the proceeds of your investment are paid out).

Charges taken from the Fund over a year	
Ongoing charges	1.41%
Charges taken from the Fund under specific conditions	
Performance fee	None

The entry charge shown is a maximum figure. In some cases you might pay less – you can find this out from your financial adviser or distributor.

The ongoing charges figure is based on annualised expenses for the year ending 31 December 2024. This figure may vary from year to year and excludes portfolio transaction costs.

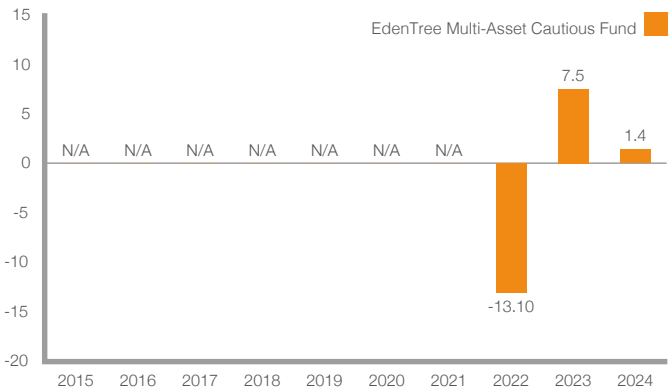
The ongoing charges figure (OCF) includes all appropriate costs that may be deducted from the Fund's assets, in line with current regulatory and industry guidance. The OCF includes a synthetic element relating to the costs incurred by underlying collective investment undertakings, where permitted by the Prospectus. The synthetic element of the total OCF was 0.16%.

The direct ongoing charges is currently capped at 1.40%. The direct ongoing charges charged to the Fund will be the lower of the cap and the actual direct ongoing charges figure. The actual direct ongoing charges figure is estimated to be 3.86%. The total ongoing charges, including the synthetic element is 3.99%.

If you switch Funds within the EdenTree Investment Management range you will be charged a maximum 1% entry charge on your new Fund. The switching charge is currently set to zero.

For more information about charges, please see Appendix 1 of the Fund's Prospectus, which is available at www.edentreeim.com/literature

PAST PERFORMANCE



Bar chart showing the year by year growth of the EdenTree Multi-Asset Cautious Fund – Share Class A.

- The Fund was launched on 1 July 2021 and the Share Class was launched on 1 July 2021
- Performance figures are calculated in Sterling on a mid-price basis and includes reinvested income. The calculation incorporates the annual management charge and all other Fund expenses but excludes the entry charge. The base currency of the Fund is Sterling. Past performance is not a guide to future returns.

PRACTICAL INFORMATION

- Depositary: The Bank of New York Mellon (International) Limited.
- The UK tax regime may have an impact on your personal tax position.
- You can check the latest prices for the Fund on our website.
- You are entitled to switch from this Fund to another Fund on request, subject to a switching charge.
- EdenTree Investment Management Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.
- The Fund has its own specific portfolio of assets and liabilities. The assets of the Fund belong exclusively to that Fund and shall not be used to discharge the liabilities of, or claims against, any other person or body, including the Company or any other Fund, and shall not be available for such purpose.
- The following share classes are available for the Fund: Accumulation.
- Information on the Authorised Fund Manager's current remuneration policy, including a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, and the composition of the remuneration committee are available at www.edentreeim.com. Alternatively a paper copy is available free of charge on request.
- For further details, or to receive a free copy in English of the full Prospectus and the latest Report and Accounts, please contact us at:

EdenTree Investment Management
Sunderland SR43 4AU
Telephone 0800 358 3010
www.edentreeim.com

This Fund is authorised in the United Kingdom and regulated by the Financial Conduct Authority. EdenTree Investment Management Limited is authorised in the United Kingdom and regulated by the Financial Conduct Authority.

This key investor information is accurate as at 1 April 2025.